

Introductory sub-table (I)(a)

| | | | | |
|---|--|-------------------------------------|---|--|
| Name of the Company: | | Sunayana Investment Company Limited | | |
| Scrip Code, Name of the scrip, class of security: | | 29421, EQUITY SHARES | | |
| Date: | | 30th September, 2015 | | |
| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | - | - | - |
| Held by public | | - | - | - |
| Total - D | | - | - | - |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | 22,50,000 | - | - |
| Held by public | | 1,50,97,000 | - | - |
| Total - E | | 1,73,47,000 | - | - |
| Warrants:- | | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | - | - | - |
| Held by public | | - | - | - |
| Total - F | | - | - | - |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+D+E+F) | | 2,44,42,000 | | |



Statement Showing Shareholding Pattern of SUNAYANA INVESTMENT COMPANY LIMITED

SCRIPT CODE: 29421

Table (I)(a)

30th September, 2015

| Category code | Category of Shareholder | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage of (X) = (VIII)/(IV)*100 |
|---------------|---|-------------------------|------------------------|--|--|---------------------------------------|----------------------------|------------------|--|
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 1 | 57,550 | - | 0.81 | 0.81 | - | - | |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - | |
| (c) | Bodies Corporate | - | - | - | - | - | - | - | |
| (d) | Financial Institutions / Banks | - | - | - | - | - | - | - | |
| (e-i) | Any Others (Specify) | - | - | - | - | - | - | - | |
| (e-ii) | | | | | | | | | |
| | Sub Total(A)(1) | 1 | 57,550 | - | 0.81 | 0.81 | - | - | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals / Foreign Individuals) | - | - | - | - | - | - | - | |
| b | Bodies Corporate | - | - | - | - | - | - | - | |
| c | Institutions | - | - | - | - | - | - | - | |
| d | Any Others (Specify) | - | - | - | - | - | - | - | |
| d-i | | | | | | | | | |
| d-ii | | | | | | | | | |
| | Sub Total(A)(2) | - | - | - | - | - | - | - | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 1 | 57,550 | - | 0.81 | 0.81 | - | - | |



| | | | | | | | | | | | | | | | |
|--|------------|---|-----|-----------|-----------|--------|--------|--------|---|---|---|---|---|---|---|
| | (B) | Public shareholding | | | | | | | | | | | | | |
| | 1 | Institutions | | | | | | | | | | | | | |
| | (a) | Mutual Funds/ UTI | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (b) | Financial Institutions / Banks | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (d) | Venture Capital Funds | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (e) | Insurance Companies | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (f) | Foreign Institutional Investors | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (h) | Any Other (Specify) | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | (h-i) | STRATEGIC INVESTOR | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | | Sub-Total (B)(1) | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | B 2 | Non-institutions | | | | | | | | | | | | | |
| | (a) | Bodies Corporate | 26 | 53,35,950 | - | - | 75.21 | 75.21 | - | - | - | - | - | - | - |
| | (b) | Individuals | | | | | | | | | | | | | |
| | | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 61 | 2,10,500 | 1,12,500 | - | 2.97 | 2.97 | - | - | - | - | - | - | - |
| | | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 45 | 13,39,000 | 12,80,000 | - | 18.87 | 18.87 | - | - | - | - | - | - | - |
| | (c) | Any Other (Specify) | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | | Limited liability Partnership | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | | Partnership Firm | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | | Hindu Undivided Family | 4 | 1,52,000 | 1,50,000 | - | 2.14 | 2.14 | - | - | - | - | - | - | - |
| | | Sub-Total (B)(2) | 136 | 70,37,450 | 15,42,500 | - | 99.19 | 99.19 | - | - | - | - | - | - | - |
| | (B) | Total Public Shareholding (B) = (B)(1)+(B)(2) | 136 | 70,37,450 | 15,42,500 | - | 99.19 | 99.19 | - | - | - | - | - | - | - |
| | | TOTAL (A)+(B) | 137 | 70,95,000 | 15,42,500 | 100.00 | 100.00 | 100.00 | - | - | - | - | - | - | - |
| | (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | 1 | Promoter and Promoter Group | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | 2 | Public | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | | Sub-Total (C) | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | | GRAND TOTAL (A)+(B)+(C) | 137 | 70,95,000 | 15,42,500 | 100 | 100 | 100 | - | - | - | - | - | - | - |



FOR SUNAYANA INVESTMENT COMPANY LIMITED

PRASANNA KUMAR
DIRECTOR
DIN: 06837553

Place:- Indore
Date:- 12/10/2015

(D)(A) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" SUNAYANA INVESTMENT COMPANY LIMITED

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares (*) | | | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|---------------------------------------|-----|------------------------|--|----------------------|---|---------------------------------------|---|-----------------------------------|--|--|
| | | Number of shares held | As a % of grand total (A) + (B) + (C) | No. | As a % (V)= (V)/(III)* | As a % of grand total (A)+(B)+(C) of sub-clause (d)(a) | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | | |
| 1 | PRADEEP RAMLAKHAN SINGH | 57,550 | 0.81 | 0 | 0.00 | 0.00 | 0 | 0.00 | Nil | N.A | 57,550 | | |
| | TOTAL | 57,550 | 0.81 | 0 | 0.00 | 0.00 | 0 | 0.00 | Nil | N.A | 57,550 | | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SASTI Regulations, 2011

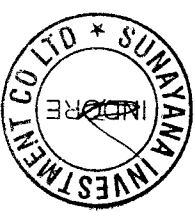
Place:- Indore
Date:- 12/10/2015



P. K. Kumar
PRASANNA KUMAR
DIRECTOR
DIN: 06837553

(D) (e) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|----------------------|---|---------------------------------------|---|--------------|--|
| | | | | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| 1 | SADHU COMMOSALE LLP | 500,000 | 7.05 | Nil | NA | Nil | NA | 7.05 | |
| 2 | Monaeum properties pvt ltd & Jenifer multitrading pvt ltd(partner of PICASO SYNTHETICS) | 450,000 | 6.34 | Nil | NA | Nil | NA | 6.34 | |
| 3 | DINESH SINGHAL (PARTNER OF APURVA TEXTILE) | 450,000 | 6.34 | Nil | NA | Nil | NA | 6.17 | |
| 4 | Prakash Kumar Jain (PARTNER OF BHAGWATI TRADERS) | 437,500 | 6.17 | Nil | NA | Nil | NA | 5.64 | |
| 5 | PANKTI COMMOSALES LLP | 400,000 | 5.64 | Nil | NA | Nil | NA | 5.64 | |
| 6 | ABRV TRADING PRIVATE LIMITED (PARTNER OF SAHITAY COMMOSALES) | 400,000 | 5.64 | Nil | NA | Nil | NA | 5.64 | |
| 7 | JENNIFER MULTITRADING PRIVATE LIMITED (PARTNER OF AVNI TEXTILE) | 400,000 | 5.64 | Nil | NA | Nil | NA | 5.64 | |
| 8 | GARIMA JAIN (PARTNER OF SHYAM TRADE SALES) | 350,000 | 4.93 | Nil | NA | Nil | NA | 4.93 | |
| 9 | MANISHKUMAR NAHATA (PARTNER OF ARADHANA TRADERS) | 350,000 | 4.93 | Nil | NA | Nil | NA | 4.93 | |
| 10 | NAVIN AGARWAL (PARTNER OF JAISAL TRADEWING) | 350,000 | 4.93 | Nil | NA | Nil | NA | 4.93 | |
| 11 | AINESH TRADING PRIVATE LIMITED (PARTNER OF ASMITA GARMENTS) | 325,000 | 4.58 | Nil | NA | Nil | NA | 4.58 | |
| 12 | JATAN DEVELOPERS PVT LTD (partner of ABHINANDAN COMMOSALES) | 300,000 | 4.23 | Nil | NA | Nil | NA | 4.23 | |
| 13 | ANVITA SALES CORPORATION LLP | 300,000 | 4.23 | Nil | NA | Nil | NA | 4.23 | |
| 14 | RAJ KARAN NAHATA (PARTNER OF LOTUS TRADEWING) | 300,000 | 4.23 | Nil | NA | Nil | NA | 4.23 | |
| 15 | SANJAY DANCHAND GHODAWAT | 212,500 | 3.00 | Nil | NA | Nil | NA | 3.00 | |
| 16 | Rajnikant chunilal shah (HUF) | 125,000 | 1.76 | Nil | NA | Nil | NA | 1.76 | |
| | TOTAL | 5,650,000 | 79.63 | Nil | NA | Nil | NA | 79.63 | |



(1)(c)(ii) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------|---|----------------------|---|---------------------------------------|---|-------|--|
| | | | | No. of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| 1 | SADHU COMMOSALE LLP DINESH SINGHAL (PARTNER OF APURVA TEXTILE) | 500000 | 7.05 | Nil | N.A | Nil | N.A | 7.05 | |
| 2 | Monaecon properties pvt ltd & Jenifer multitrading pvt ltd(partner of PICASO SYNTHETICS) | 450000 | 6.34 | Nil | N.A | Nil | N.A | 6.34 | |
| 3 | Prakash Kumar Jain (PARTNER OF BHAGWATI TRADERS) | 437500 | 6.17 | Nil | N.A | Nil | N.A | 6.17 | |
| 4 | JENNIER MULTITRADING PRIVATE LIMITED (PARTNER OF AVNI TEXTILE) | 400000 | 5.64 | Nil | N.A | Nil | N.A | 5.64 | |
| 5 | ABRVY TRADING PRIVATE LIMITED (PARTNER OF SAHITAY COMMOSALES) | 400000 | 5.64 | Nil | N.A | Nil | N.A | 5.64 | |
| 6 | PANKTI COMMOSALES LLP | 400000 | 5.64 | Nil | N.A | Nil | N.A | 5.64 | |
| TOTAL | | 3037500 | 42.81 | Nil | N.A | Nil | N.A | 42.81 | |

(1)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] | Promoter /Promoter Group/Public |
|---------|-------------------------------|----------------------------|---|---------------------------------|
| 1 | SANJAY DANGHAND GHODAWAT | 212500 | 3.00 | Public |
| 2 | RAJNIKANT CHUNILAL SHAH - HUF | 125000 | 1.76 | Public |
| 3 | ASHOK JETHMAL SANGHVI | 70000 | 0.99 | Public |
| 4 | KANCHAN SAKHUJA | 67500 | 0.95 | Public |
| 5 | MANJU ASHOK SANGHVI | 57500 | 0.81 | Public |
| 6 | AATISH ASHOK SANGHVI | 57500 | 0.81 | Public |
| 7 | SHAILESH AJITMAL DOSHI | 45000 | 0.63 | Public |
| 8 | SONU S DOSHI | 42500 | 0.60 | Public |
| 9 | Anjana S. Sanghvi | 42500 | 0.60 | Public |
| 10 | RONAK SURESH SANGHVI | 40000 | 0.56 | Public |
| 11 | SURESH JETHMAL SANGHVI | 35000 | 0.49 | Public |
| 12 | AADITYA ASHOK SANGHVI | 27500 | 0.39 | Public |
| 13 | AMRISH DEVDA | 25000 | 0.35 | Public |
| 14 | PRAMODKUMAR H AGARWAL | 25000 | 0.35 | Public |
| 15 | SEEMA PRAVINKUMAR AGARWAL | 25000 | 0.35 | Public |
| 16 | PRAVIN H AGARWAL | 25000 | 0.35 | Public |
| 17 | SANJAY PRAVIN AGARWAL | 25000 | 0.35 | Public |
| 18 | AYUSHI RAJESH JAIN | 25000 | 0.35 | Public |



| | | | | | |
|----|---|--|---------|------|--------|
| 19 | VIRAJ VASAVADA | | 25000 | 0.35 | Public |
| 20 | DEVESH VASAVADA | | 25000 | 0.35 | Public |
| 21 | GAUTAM MAHINDER AGGARWAL | | 25000 | 0.35 | Public |
| 22 | PINGLE VASUDEVA REDDY | | 25000 | 0.35 | Public |
| 23 | SIDHARTH AGGARWAL | | 25000 | 0.35 | Public |
| 24 | MANISH BOHRA | | 22500 | 0.32 | Public |
| 25 | SANJAY BOHRA | | 22500 | 0.32 | Public |
| 26 | SEJAL AATISH SANGHVI | | 22500 | 0.32 | Public |
| 27 | PURSHOTTAM SOMANI | | 17500 | 0.25 | Public |
| 28 | MANJU P SOMANI | | 17500 | 0.25 | Public |
| 29 | MUKTI CHINTAN JAIN | | 17500 | 0.25 | Public |
| 30 | NISHA SATISH TANEJA | | 12500 | 0.18 | Public |
| 31 | SATISH CHELARAM TANEJA | | 12500 | 0.18 | Public |
| 32 | ANIL RAMALINGA REDDY | | 12500 | 0.18 | Public |
| 33 | RANJANA JITENDRA LODHA | | 12500 | 0.18 | Public |
| 34 | YASMIN MOULVI | | 12500 | 0.18 | Public |
| 35 | HEMACHANDRAN MENON | | 12500 | 0.18 | Public |
| 36 | BELA VIPUL BAGRECHA | | 12500 | 0.18 | Public |
| 37 | HINA MOULVI | | 12500 | 0.18 | Public |
| 38 | LATIFA DHOLKAWALA | | 12500 | 0.18 | Public |
| 39 | AMIT VIJAY BHATEVARA | | 12500 | 0.18 | Public |
| 40 | SUJIT VIJAY BHATEVARA | | 12500 | 0.18 | Public |
| 41 | JYOTI CHETAN JAKHARIA | | 12500 | 0.18 | Public |
| 42 | AJAY KUMAR GROVER | | 12500 | 0.18 | Public |
| 43 | NISHA GROVER | | 12500 | 0.18 | Public |
| 44 | ADITYA GROVER | | 12500 | 0.18 | Public |
| 45 | MAYANK GROVER | | 12500 | 0.18 | Public |
| 46 | GOPI KRISHNA S | | 12500 | 0.18 | Public |
| 47 | LAXMIBEN K HARIA | | 10000 | 0.14 | Public |
| 48 | KHUSHALCHAND SHAMJI HARIA | | 10000 | 0.14 | Public |
| 49 | HITENDRA KHUSHALCHAND HARIA | | 10000 | 0.14 | Public |
| 50 | IATIN J HARIA | | 10000 | 0.14 | Public |
| 51 | GEETA GADA | | 10000 | 0.14 | Public |
| 52 | RITA HITENDRA HARIA | | 10000 | 0.14 | Public |
| 53 | BHARAT VIRCHAND GADA | | 10000 | 0.14 | Public |
| 54 | VIRCHAND LAKHAMSHI GADA | | 10000 | 0.14 | Public |
| 55 | PRAAGNA JATIN HARIA | | 10000 | 0.14 | Public |
| 56 | NIDHI HITENDRA HARIA | | 10000 | 0.14 | Public |
| 57 | KIRAN AGRAWAL | | 6250 | 0.09 | Public |
| 58 | PAIDMA GARG | | 6250 | 0.09 | Public |
| 59 | JATAN DEVELOPERS PVT LTD (partner of ABHINANDAN COMMSALES) | | 300,000 | 4.23 | Public |
| 60 | DINESH SINGHAL (PARTNER OF APURVA TEXTILE) | | 450,000 | 6.34 | Public |
| 61 | MAANISHKUMAR NAHATA (PARTNER OF ARADHANA TRADERS) | | 350,000 | 4.93 | Public |
| 62 | AINESH TRADING PRIVATE LIMITED (PARTNER OF ASMITA GARMENTS) | | 325,000 | 4.58 | Public |
| 63 | Prakash Kumar Jain (PARTNER OF BHAGWATI TRADERS) | | 437,500 | 6.17 | Public |
| 64 | JENIFER MULTITRADING PRIVATE LIMITED (PARTNER OF AVNI TEXTILE) | | 400,000 | 5.64 | Public |
| 65 | NAVIN AGARWAL (PARTNER OF JAISAL TRADEWING) | | 350,000 | 4.93 | Public |
| 66 | ABRV TRADING PRIVATE LIMITED (PARTNER OF SAHITAY COMMSALES) | | 400,000 | 5.64 | Public |
| 67 | ANVITA SALES CORPORATION LLP | | 300,000 | 4.23 | Public |



| | | | | |
|--------------|---|----------------|--------------|--------|
| 68 | RAJ KARAN NAHATA (PARTNER OF LOTUS TRADEWING) | 300,000 | 4.23 | Public |
| 69 | PANKTI COMMOSALES LLP Monaecum properties pvt ltd & Jenifer multitrading pvt ltd(partner of PICASO SYNTHETICS) | 400000 | 5.64 | Public |
| 70 | SADHU COMMOSALE LLP | 450,000 | 6.34 | Public |
| 71 | GARIMA JAIN (PARTNER OF SHYAM TRADE SALES) | 500,000 | 7.05 | Public |
| 72 | | 350,000 | 4.93 | Public |
| TOTAL | | 1542500 | 96.62 | |

FOR SUNAYANA INVESTMENT COMPANY LIMITED

Place:- Indore
Date:- 12/10/2015



P. Prasad
PRASANNA KUMAR
DIRECTOR
DIN: 06837553

SUNAYANA INVESTMENT COMPANY LIMITED

(II)(a) Statement showing details of Depository Receipts (DRs)


| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above |
|--------------|---|---------------------------|---|---|
| 1 | N.A. | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above |
|--------------|-----------------------|---|---|---|
| 1 | N.A. | | 0 | 0.00 |
| TOTAL | | | 0 | 0.00 |

Place:- Indore
Date:- 12/10/2015




PRASANANNA KUMAR
 DIRECTOR
 DIN: 06837553

FOR SUNAYANA INVESTMENT COMPANY LIMITED